

From: Luke Archer
To: Doug Watt
Subject: RE: Retail gross margin and ITP Confidential
Date: Friday, 28 April 2023 2:59:38 pm
Attachments: [image003.png](#)
[image004.png](#)
[image005.gif](#)
[image006.png](#)

Thanks Doug, will do. Really appreciated speaking with you and Julia this morning.

We'll be in touch again if we have any further questions.

Cheers
Luke

From: Doug Watt [s9\(2\)\(a\)](#)
Sent: Friday, 28 April 2023 2:37 pm
To: Luke Archer [s9\(2\)\(a\)](#)
Subject: Retail gross margin and ITP Confidential

Hi Luke

Please see attached.
I'd be grateful if you could circulate this to Reuban and Ritchie please.

This is our ITP data presented in Tableau public:

<https://public.tableau.com/app/profile/electricity.authority/viz/ITPbenchmarks/ITPbenchmarks>

If you click on the individual Generators you can see the methodology.

Attached in the presentation that I was sharing bits from. It is based on the retail gross margin data attached.

Attached in a release that we are working on which is intended to accompany the release of the RGM data.

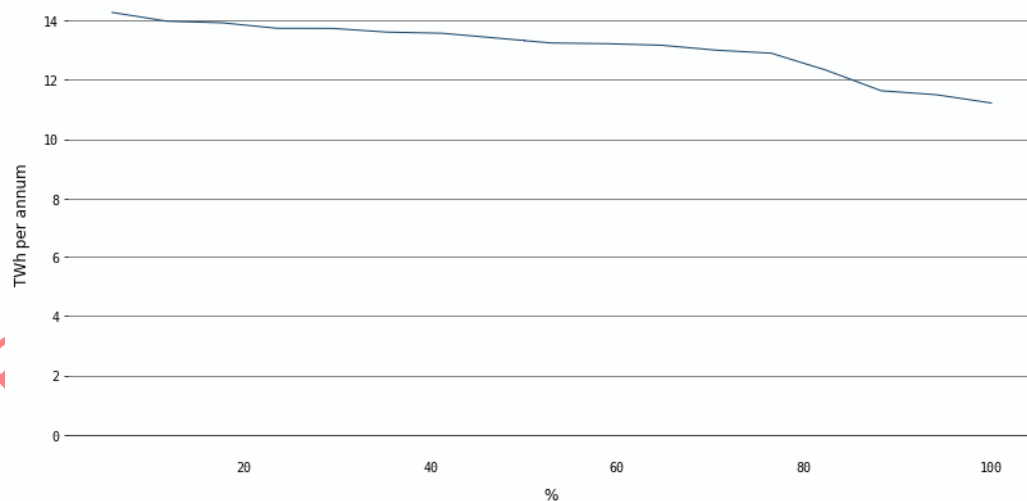
Below are the generation duration curves for Meridian and Mercury for annual output. When we fixed the units, we also found another problem, so these look a bit different from what I showed you at the meeting.

The RGM data and analysis is not public yet, so please treat these as confidential.

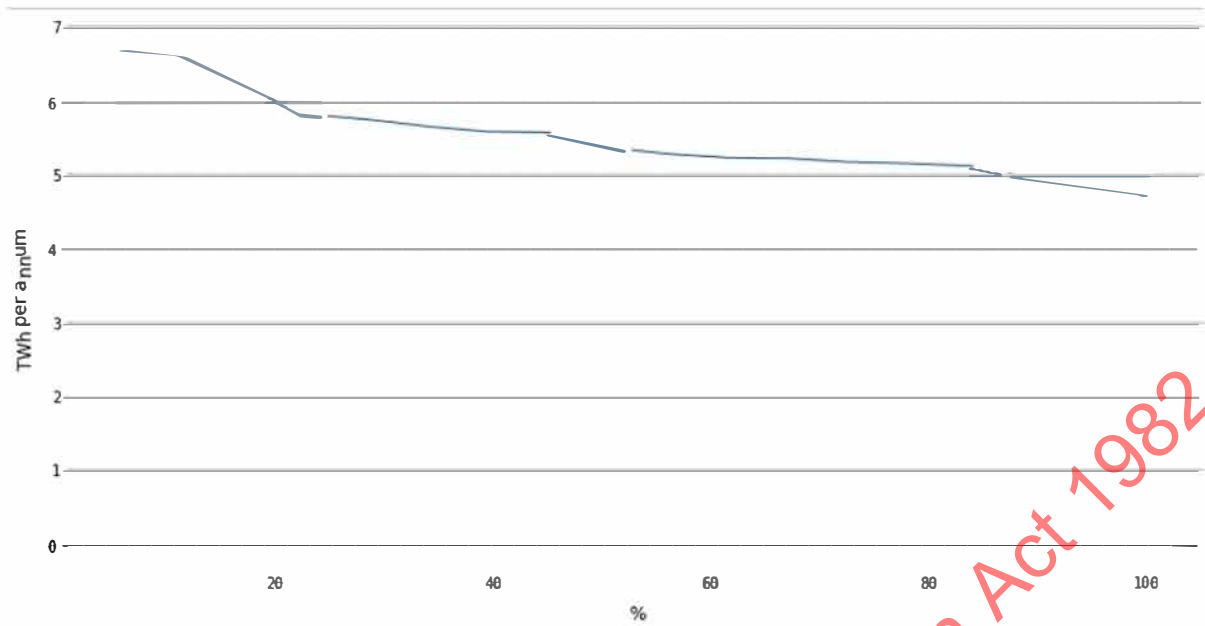
Happy to discuss once you have had a chance to reflect.

Kind regards
Doug

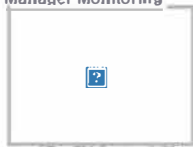
Meridian



Mercury



☐ Doug Watt
Manager Monitoring



Level 7, AON Centre, 1 Willis Street
PO Box 10041, Wellington 6143, New Zealand
www.ea.govt.nz
www.ea.govt.nz

"The information contained in this transmission is confidential. It is intended for the named addressee only. If you are not the named addressee you may not copy, distribute or take any action in reliance upon this transmission."

This email may contain information that is confidential or legally privileged. If you have received this email in error please immediately notify the sender and delete the email, without using it in any way. The views presented in this email may not be those of the Commission.