

**From:** Robert Allen  
**To:** EA  
**Cc:** Andy Doube  
**Subject:** Query: WMR - Tiwai  
**Date:** Sunday, 14 November 2021 7:01:17 pm

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Hi S9(2)(a),

My reading of the WMR Paper is that the \$850m per annum estimate is a wholesale price-only figure i.e. it doesn't take into account the impact of the increase in transmission charges on other customers if Tiwai exited.

If you could provide a wholesale-only and a wholesale + transmission comparison that would be helpful.

Also, are you able to provide a breakdown of the \$850m by region e.g. what is Auckland's share, and what is Invercargill's share? And what is the North Island v South Island share?

Thank you muchly,

Robert Allen  
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+ S9(2)(a)

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