

**From:** Warwick Williams  
**To:** S9(2)(a); Doug Watt  
**Cc:** S9(2)(a); S9(2)(a)  
**Subject:** RE: Investment environment survey  
**Date:** Thursday, 8 July 2021 9:34:28 am  
**Attachments:** [image001.jpg](#)

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Hi S9(2)(a),

As discussed with Doug, this conversation is best held with members of our executive leadership team who are leading our future generation investments and / or oversee our wholesale markets business. I had hoped to that our CFO would be able to attend as well but it has been challenging to get diaries to line up.

Shaun Goldsbury (Chief Trading Officer) and I can do Monday 19 July or Tuesday 20 July 2:00 pm – 3:00 pm by MS Teams or Zoom, and on the basis that the matters discussed are kept strictly confidential.

Hopefully these dates and times work for S9(2)(a) and the Authority.

Regards,  
Warwick

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**From:** S9(2)(a)  
**Sent:** Wednesday, 7 July 2021 8:44 AM  
**To:** Doug Watt; S9(2)(a); Warwick Williams  
**Cc:** S9(2)(a); S9(2)(a)  
**Subject:** RE: Investment environment survey

Hi Warwick,  
Just following up on the email Doug sent out last week. Are you available at all next week? We would be grateful for any time you can spare to help us with this topic.

Regards,

S9(2)(a)

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**From:** Doug Watt; S9(2)(a)  
**Sent:** Thursday, 1 July 2021 10:47 am  
**To:** S9(2)(a)  
**Cc:** S9(2)(a); S9(2)(a); S9(2)(a)  
**Subject:** Investment environment survey

Hi Warwick

As you may be aware, the Authority is currently undertaking a review of competition in the wholesale market. As part of this review we would like to understand what factors are affecting investment decisions in new generation. S9(2)(a) from Concept Consulting will lead the discussions but there will also be Authority staff present. S9(2)(a) will have a few pre-prepared topics to help with the conversation, but we hope to keep it relatively informal.

Please let us know when you and/or others in your organisation are available. We have been given your name as a contact for this topic, but if you believe someone else in the organisation will be better placed for this discussion please let us know.

Either (Wellington ppl): We are happy to come to your premises, and would prefer a face-to-face meeting if possible (and assuming no covid outbreak).

Or: A zoom or teams meeting is preferable, but if that doesn't work for you we can travel to you for a face-to-face meeting.

All conversations will be treated as confidential if requested.

Concept Consulting will be in touch to set up a time that suits. We look forward to talking to you.

Many thanks,

Doug

☐ **Doug Watt**  
Manager Market Monitoring

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