

From: Ralph Matthes
To: S9(2)(a); EA
Cc: S9(2)(a)
Subject: Re: MEUG - request for members to discuss with EA Market review team new generation projects/PPA they may have considered
Date: Friday, 16 July 2021 8:59:50 am
Attachments: [PastedGraphic-1.pdf](#)

Hi S9(2)(a) and all,

I will not be able to join at 9:30am. Unsure if will be able to join later before planned 10:30am finish. Don't wait for me. I was just going to observe. Just go ahead and I'll catch-up with some of you later this afternoon or next week to find out how it went.

Contact me if any action or info you need from MEUG.

Kind regards

Ralph

Sent from my iPhone

From: David Thomas S9(2)(a)
Sent: Tuesday, July 13, 2021 7:41:12 AM
To: S9(2)(a)
Cc: Ralph Matthes S9(2)(a); S9(2)(a)
Subject: Re: MEUG - request for members to discuss with EA Market review team new generation projects/PPA they may have considered

Perfect thank so much S9(2)(a)

David Thomas

Director

+S9(2)(a)

S9(2)(a)



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On 13/07/2021, at 7:26 AM, S9(2)(a) wrote:

Great thanks, I'll send a meeting invite out. Ralph would be great if you can attend too, I'll make the meeting 9.30-10.30

From: David Thomas S9(2)(a)
Sent: Monday, 12 July 2021 5:21 pm
To: S9(2)(a)

Cc: Ralph Matthes S9(2)(a); S9(2)(a)

Subject: Re: MEUG - request for members to discuss with EA Market review team
new generation projects/PPA they may have considered

Hi S9(2)(a)

I'm available Friday morning if it still works for you and David.

kind regards

David
Project Director

David Thomas

Director

+S9(2)(a)

S9(2)(a)

<image001.png>

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On 12/07/2021, at 4:33 PM, S9(2)(a) wrote:

Hi David,
I've been told you would be a good first person to talk to about this.
When would you be available to have a chat? S9(2)(a) and myself
are currently available anytime this Thursday, or Friday morning, if
you are free on those days. Otherwise next week sometime would be
good also.

Thanks,

S9(2)(a)

From: Ralph Matthes S9(2)(a)

Sent: Wednesday, 7 July 2021 8:01 am

To: Doug Watt S9(2)(a); S9(2)(a)

[Redacted]
[Redacted]
[Redacted]

S9(2)(a)

Cc: S9(2)(a)

; S9(2)(a)

; S9(2)(a)

Subject: MEUG - request for members to discuss with EA Market review team new generation projects/PPA they may have considered

Hi Doug, cc S9(2)(a), S9(2)(a) and S9(2)(a)

As discussed have forwarded your email enquiry to the following MEUG members with very large single sites. Note those listed below may not have considered any large scale onsite generation. However as I may not have been privy to all options being considered, have listed all members with large single site plant:

S9(2)(a)

Can the above MEUG members note that the EA and advisors to the EA currently working on the 2019/20 wholesale market prices review may contact you to discuss the enquiry from Doug Watt in email below.

If members have any concerns about discussing commercially confidential information then talk that through with the EA when they contact you.

Doug: Have also copied to David Thomas S9(2)(a)

, the Project Director for the Renewable Electricity Generation Project being undertaken, for the first 4 listed MEUG members above. David can discuss the conceptual and commercial rationale for the project but cannot discuss the state of confidential commercial negotiations. David chaired a panel on Power Purchase Agreements at Downstream this year that I thought gave a very good overview of such arrangements. David may have a copy of that presentation.

Am not aware of other MEUG members that have in the past considered large scale co-gen or other larger dedicated generation

such as wind turbines on land they own.
Many members have small standby diesel gen sets and or arrangements to access those when there are supply disruptions, e.g. Countdown supermarkets and some of those listed above.
Some members may also have been looking at PV and or batteries, though scale would be small. Not aware of any but not to say some have been looking at it or implementing.

Kind regards

Ralph

M [REDACTED]

From: Doug Watt [REDACTED]
Sent: Wednesday, 7 July 2021 6:49 AM
To: Ralph Matthes [REDACTED]
Cc: [REDACTED]; [REDACTED]
[REDACTED]; [REDACTED]
Subject: Generation investment

Hi Ralph

As discussed we are conducting a survey of potential generation investors to understand the investment environment that they are facing. If you could forward this to your members please as we are keen to talk to anyone that:

- Has consented generation
- Has contemplated building co-gen

We are also interested in the PPA that your members are negotiating, and anyone that can help us with understanding that. We understand that if negotiations are ongoing then there may be little that can be shared.

This work is part of our review of the spot market.

Kind regards

Doug

<image001.jpg> **Doug Watt**
Manager Market Monitoring

DDI: +[REDACTED]
Fax: [REDACTED]
Email: [REDACTED]

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