

From: EA
To: Paul Baker
Subject: RE: [External] Investment environment survey
Date: Thursday, 8 July 2021 8:50:43 am
Attachments: [image001.jpg](#)

Sure – here are some topics we'd like to discuss:

- What uncommitted generation projects (both your own and others) do you think could be developed in the next 4-5 years?
- What is the status of your own generation projects (eg, timing, consent status)?
- What are the key factors that determine whether generation investment projects progress (eg, consents, prices)? Are there any factors that may delay generation investment?

From: Paul Baker S9(2)(a)
Sent: Thursday, 8 July 2021 8:48 am
To: S9(2)(a)
Subject: RE: [External] Investment environment survey

Thanks S9(2)(a), invitation sent.

If it is possible to get some of the questions / issues that the EA would like to address in advance of the meeting, that would be useful?

Cheers
Paul

From: S9(2)(a)
Sent: Thursday, 8 July 2021 7:52 AM
To: Paul Baker S9(2)(a)
Cc: Doug Watt S9(2)(a); S9(2)(a); S9(2)(a)
S9(2)(a); S9(2)(a)
Subject: RE: [External] Investment environment survey

Hi Paul,
Apologies – I sent a reply a few days ago but managed to leave your email off the reply.

The time you suggested works for us – could you please send a meeting invite out and include myself, S9(2)(a) and S9(2)(a) ?

Thanks,

From: Paul Baker S9(2)(a)
Sent: Wednesday, 7 July 2021 3:57 pm
To: Doug Watt S9(2)(a); S9(2)(a)
Cc: S9(2)(a)
Subject: RE: [External] Investment environment survey

Hi Guys

Did you want to confirm a time to meet?

Cheers
Paul

From: Paul Baker
Sent: Monday, 5 July 2021 9:15 AM
To: Doug Watt S9(2)(a); S9(2)(a)
Subject: RE: [External] Investment environment survey

Hi Doug, S9(2)(a)

Would next Friday 16 July at 1:30 p.m. suit you?
Charles Teichert, GM Commercial & Strategy, and David Collins, GM Todd Generation will be available then.
We can book a meeting room here.

Regards
Paul

From: Doug Watt S9(2)(a)
Sent: Thursday, 1 July 2021 10:48 AM
To: S9(2)(a); Paul Baker S9(2)(a)
Cc: S9(2)(a); S9(2)(a); S9(2)(a)
[REDACTED]
Subject: [External] Investment environment survey

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Hi S9(2)(a) and Paul

As you may be aware, the Authority is currently undertaking a review of competition in the wholesale market. As part of this review we would like to understand what factors are affecting investment decisions in new generation. S9(2)(a) from Concept Consulting will lead the discussions but there will also be Authority staff present. S9(2)(a) will have a few pre-prepared topics to help with the conversation, but we hope to keep it relatively informal.

Please let us know when you and/or others in your organisation are available. We have been given your name as a contact for this topic, but if you believe someone else in the organisation will be better placed for this discussion please let us know.

Either (Wellington ppl): We are happy to come to your premises, and would prefer a face-to-face meeting if possible (and assuming no covid outbreak).
Or: A zoom or teams meeting is preferable, but if that doesn't work for you we can travel to you for a face-to-face meeting.

All conversations will be treated as confidential if requested.

We look forward to talking to you.

Many thanks,

Doug

☐ **Doug Watt**
Manager Market Monitoring

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